TRAVELZOO®

From Shore to Ship: Consumer Trends from Booking to Boarding and Beyond...

Sam Conway



Travelzoo are the Club for Travel Enthusiasts



Our Mission: Change the Cruise Conversation

Break down barriers with content that challenged outdated perceptions

Inspire new-to-cruise travellers through editorial storytelling that made cruising feel fresh and accessible

Act as a true partner to cruise brands, guiding travellers from awareness to action

Delivering on our Promise

186

Top 20 cruise offers

3.4 million

clicks on cruise offers

38
Solus
content pieces

About the Survey

Online survey of active leisure travellers interested in taking a cruise

750 Prospects and 750 Cruisers

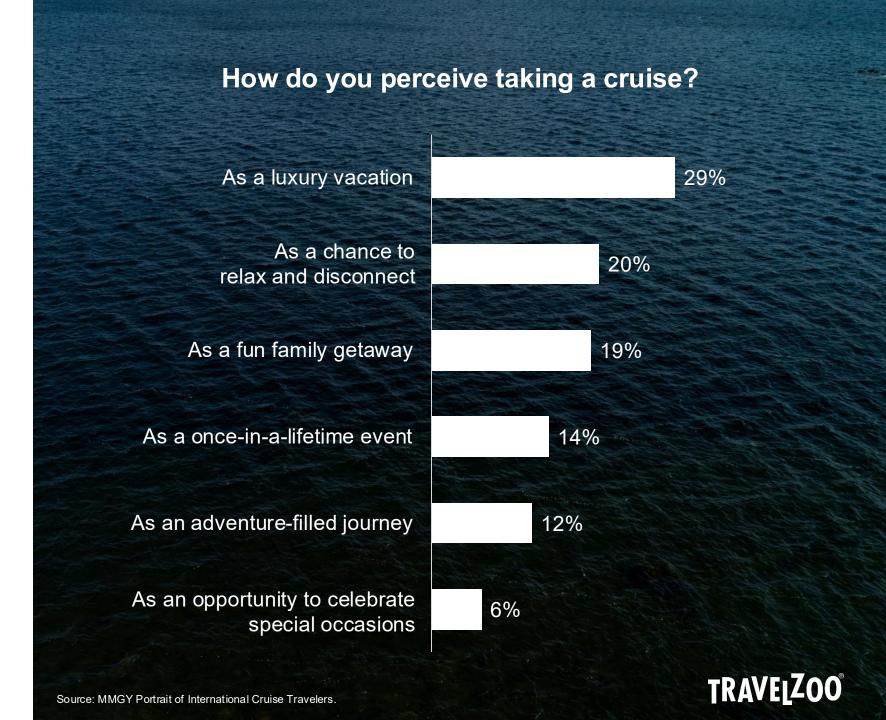
Same study conducted in 6 regions

1500 Travelzoo UK members

Total of 8,244 active
Travelzoo global
members

BEYOND THE BROCHURE PERCEPTIONS OF CRUISING

Cruises were perceived as a luxury holiday by nearly 1 in 3 respondents

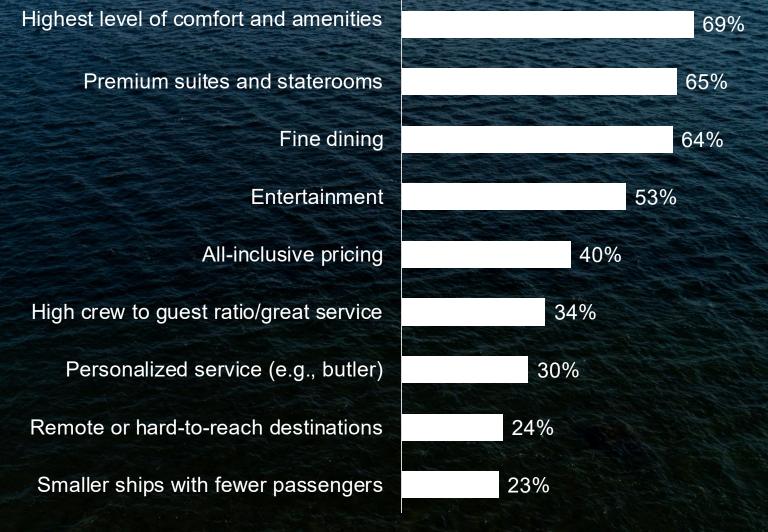


- ✓ UK travellers consider cruising to be a luxury vacation above all else
- ✓ For prospects, cruising is more of a once-in-a-lifetime event
- Travelzoo members are more likely to see cruises as an adventure-filled journey

SAILING IN STYLE PERCEPTIONS OF LUXURY

Overall, Comfort, Premium Accommodations and Fine Dining Define Luxury Cruising

How do you perceive luxury cruising?



All UK Respondents Were Asked to Rank their Agreement with a Series of Statements about Perceptions of Luxury...

27%

Ranked the following statement as no.1

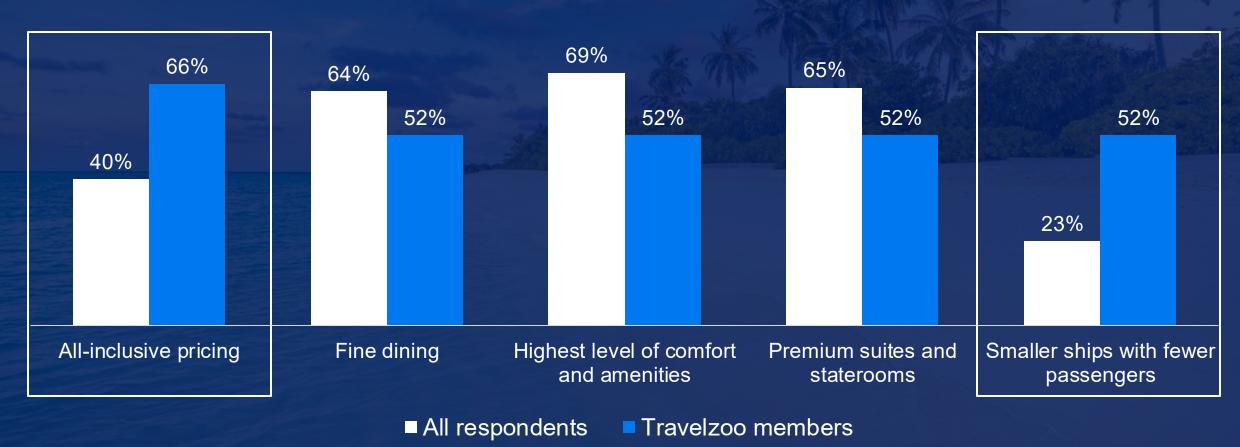
"My perception of luxury is all about a blend of comfort, convenience and the highest quality service."

15%

Ranked the following statement as no. 1

"For me, luxury is more about experiences than material possessions."

Travelzoo Members Point To All-inclusive Pricing And A More Intimate Experience As The Hallmarks Of Luxury*...



- Comfort, premium accommodations & fine dining define luxury
- ✓ UK travellers value experiences over possessions
- Travelzoo members: all-inclusive pricing and intimate experiences matter
- Travelzoo members want active experiences over pure relaxation

CRUISE CONTROL WHAT DRIVES DECISIONS

Clear Differences In Priorities Between Existing Cruisers & New Prospects

I WOULD CHOOSE A CRUISE BASED ON THE BEST OFFER I LOVE EXPERIENCING NEW CRUISE SHIPS I WOULD CHOOSE A CRUISE BASED ON THE ITINERARY

PROSPECTS

45%

10%

35%

CRUISERS

25%

47%

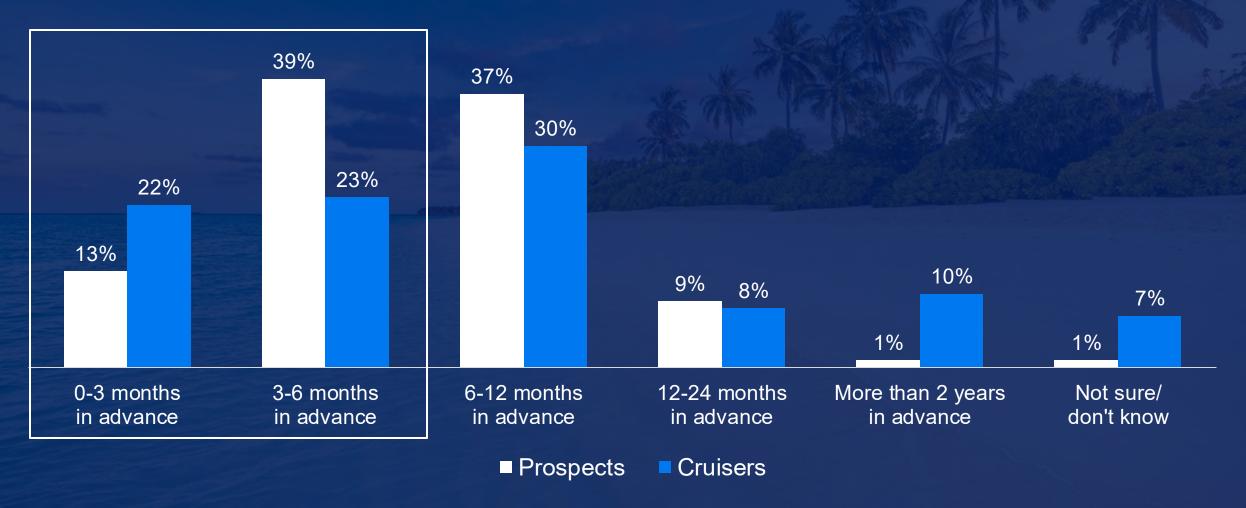
17%

- ✓ Ports of call are #1 factor for all
- Special offers strongly influence prospects and Travelzoo members
- ✓ New ships are appealing for existing cruisers

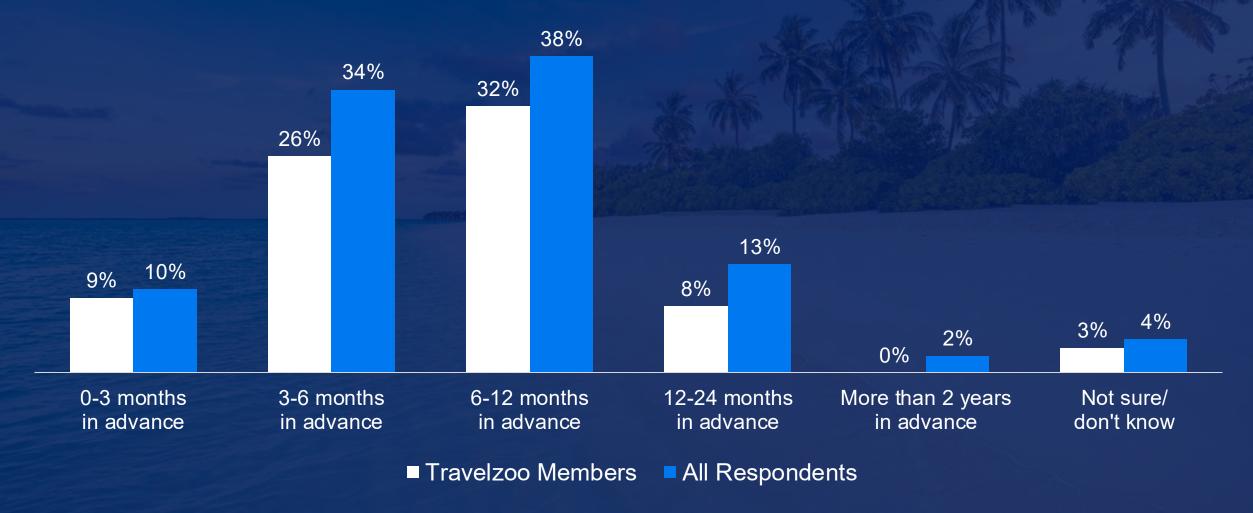
FROM BOOKING TO BOARDING

TIMING THE TRIP, SHAPING THE JOURNEY

Active Cruisers Are Likely To Book Closer To Their Holiday Date Than Prospects



Members Will Travel When the Right Offer Appears—and One Third Will Book Up to a Year in Advance



- Active cruisers book closer to holiday date
- ✓ Prospects plan further in advance
- ✓ UK travellers choose longer itineraries than other markets
- Travelzoo members prefer even longer trips than the average

Perceptions

Cruising is shifting from pure luxury to more adventurous & accessible

Preferences

Prospects chase value and variety; cruisers seek interesting & new ships or itineraries

Decisions

The right offers & storytelling move all cruisers from interest to booking

Join us in changing the Cruise Conversation.

Together, we can turn "maybe someday" into "I've booked".

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